

The Swedish state  
Ministry of Enterprise and Innovation  
Division for State-Owned Enterprises  
SE-103 33 Stockholm, Sweden

Riksdag Central Bureau  
SE-100 12 Stockholm, Sweden

## **Notice to attend the Extraordinary General Meeting in Aktiebolaget Svensk Exportkredit**

An Extraordinary General Meeting of Aktiebolaget Svensk Exportkredit, Corp. Reg. No. 556084-0315, is hereby called.

**Date and time:** Monday, June 17, 2019 at 1:00 p.m.

**Location:** The company's offices, Klarabergsviadukten 61-63, 7th floor, Stockholm, Sweden

### **Right to participate and attend, and notification**

#### **Shareholders**

Those who, on the date of the general meeting of shareholders, are registered as shareholders in the shareholders' register have the right to participate in the meeting.

#### **Members of Parliament**

Members of Parliament have the right, after registration with the Board of Directors, to be present at the meeting and in this connection to submit questions to the company.

#### **General public**

This general meeting of shareholders is open to the general public. A Q&A session will be arranged in connection with the meeting, at which the general public will be given the opportunity to ask questions of company management.

#### **Notification**

Notification to attend for members of Parliament and for the general public are to be submitted to AB Svensk Exportkredit, Attn: Karl Johan Bernerfalk, P.O. Box 194, SE-101 23 Stockholm, Sweden, and should be received by the company at the latest one week prior to the meeting.

## Proposed agenda

1. Meeting declared open
2. Election of the chairman of the meeting
3. Preparation and approval of the voting list
4. The chairman of the meeting designates the keeper of the minutes
5. Election of one or two people to check the minutes
6. Approval of the agenda
7. Resolution on the right of third parties to be present
8. Resolution on whether the meeting has been properly convened
9. Resolution on new/amended target capital ratios
10. Other issues
11. Meeting declared closed

## Proposals for resolutions

### 2. Election of the chairman of the meeting.

The Board of Directors proposes that the Chairman of the Board, Lars Linder-Aronson, be elected as chairman of the meeting.

### 9. Resolution on new/amended target capital ratios.

The Board of Directors proposes that:

SEK's total capital ratio to amount to between two (2) and four (4) percentage points over the requirement communicated by the Swedish Financial Supervisory Authority (*Finansinspektionen*).

SEK's Common Equity Tier 1 ratio to total at least four (4) percentage points above the requirement communicated by the Swedish Financial Supervisory Authority (*Finansinspektionen*).

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Stockholm, May 27, 2019

Aktiebolaget Svensk Exportkredit

THE BOARD OF DIRECTORS