

Application for the financing by SEK of an ECA guaranteed export credit

SEK

If applicable and unless otherwise defined or set out in this Application, terms defined in AB Svensk Exportkredit's general terms for assignment of ECA guaranteed export credits shall have the same meaning when used in this Application.

<https://www.sek.se/app/uploads/2020/01/General-Conditions.pdf>

Send the Application to: AB Svensk Exportkredit, Fleminggatan 20, P.O. Box 194, SE-10123 Stockholm, Sweden. Tel: +46 (0)8 613 83 00
E-mail: exportfinance@sek.se www.sek.se

Please fill out the application form on the screen before printing. READ THE FOLLOWING FIRST.

Date (YYYY-MM-DD)

SEK's ref

Applicant's ref

A Application specifics

1. Application

Application for CIRR

Application for CIRR to be locked in from the date of this application and held for _____ months.

Application for credit on market terms

Replaces previous application dated (YYYY-MM-DD)

CIRR can be locked in before, at or after signing of the loan agreement subject to applicable conditions. Lock-in of CIRR in advance of signing the loan agreement shall be requested in writing.

CIRR shall be locked-in in accordance with the Credits Ordinance (SFS 1981:665) (Swe: "Kreditförordningen"), as amended, supplemented or replaced from time to time, i.e. prior or on the date of the Financing Agreement (or such later date as agreed by SEK). We confirm that we are fully aware of the content of SEK's General Terms and that this Application, if relating to CIRR, has been approved by the

Exporter _____ Borrower _____

2. Applicant

Will the commitment be assigned by more than one Assignor?

Yes No To be decided

If yes, please share the same information as below for each Assignor under item 31 or in a separate annex attached to this Application.

Applicant Company name:

Name:

Registration Number:

Address:

Telephone Number:

E-Mail:

Contact person:

3. Requested form of credit

Assignment of bank-to-bank credit

Assignment of bank-to-buyer credit

Assignment of supplier's credit

Note of indebtedness relating to financing of:

Supplier's credit Buyer's credit

Other:

4. Exporter

Name:

Registration Number:

Address:

Telephone Number:

E-Mail:

Contact person:

In case of more than one exporter please share the same information as above for each Exporter under item 31 or in a separate annex attached to this Application.

B Credit specifics

5. Borrower

Name:

Registration Number:

Address:

Telephone Number:

E-Mail:

Contact person:

In case of more than one borrower please share the same information as above for each borrower under item 31 or in an separate annex attached to this Application.

6. Country

7. Disbursement Period (YYYY-MM-DD)

From :

To :

8. Requested credit currency/-ies

9. The credit amount is composed of the following items:

% of the contract amount

% of the ECA premium

% of IDC (interest during construction)

% other:

Currency:

Amount:

Total to be financed by SEK:

10. The requested credit amount will be repaid in:

equal repayments

unequal repayments (specify in item 31)

annuities (specify in item 31)

Periodicity:

the first falling due months after

(starting point eg. commissioning)

but not later than (YYYY-MM-DD)

11. Interest rate

per annum (if already agreed with borrower)

Lock-in fee

not lower than the interest rate applied by SEK

Interest is payable

12. Credit agreement

Not signed

Signed on (YYYY-MM-DD)

C Collateral specifics

13. Collateral

ECA Guarantee issued by:

covering political/commercial events with % and % respectively

Assignor Guarantee:

Obligor:

Security under the Finance Documents Yes No Not decided

If yes, specify kind of security

Other:

D Commercial contract specifics

14. Exporter Name: Address: Country:	15. Exporter's corporate registration number 								
16. Buyer Name: Address: Country:	17. Buyer's corporate registration number 								
18. End User (if other than Buyer) Name: Address: Country: Registration Number:	19. End User's corporate registration number 								
20. Contract currency 	21. Contract amount 								
22. Commercial contract Not signed Signed on (YYYY-MM-DD)	23. Delivery period (YYYY-MM-DD) From : To :								
24. Type and quantity of goods/Commercial contract description 									
25. Composition of contract amount/origin of goods <table> <tr> <td>Country</td> <td>Subtotal</td> </tr> <tr> <td>Sweden:</td> <td></td> </tr> <tr> <td>Local:</td> <td></td> </tr> <tr> <td colspan="2">In total: 0.00</td> </tr> </table>		Country	Subtotal	Sweden:		Local:		In total: 0.00	
Country	Subtotal								
Sweden:									
Local:									
In total: 0.00									
26. Spare parts Spare parts included in contract: %	27. Installation included Estimated completion date (YYYY-MM-DD):								

28. Used goods (specify origin, nature and quantity of goods and purchase price)

Yes No

If yes, please describe.

29. Mutual ownership (specify the nature of mutual ownership between the exporter and buyer)

Yes No

If yes, please describe.

30. Agents

Is any agent involved, or will be involved, in the export transaction? Yes No

If yes, please describe the agent role and provide required information as per below.

Name:

Country:

Corporate identity:

Amount paid to the agent:

Corporate registration number:

Purpose of the amount

Address:

paid to the agent:

31. Additional information

A confirmation regarding corruption (according to SEK's form which is found on SEK's home page), issued by the exporter (and the applying bank), must be completed by the applicant if the credit is not covered by a ECA within the OECD, to reach SEK no later than in conjunction with the applicant's acceptance of SEK's offer.

The OECD agreement on combating bribery of foreign ministers, members of parliament or other public officials is applied by SEK in its granting of loans. We, the applicant, hereby confirm that the credit, in accordance with its terms, can be immediately terminated by the lender if such bribery is verified.

A signed Environmental Description (according to SEK's form which is found on SEK's home page) must be lodged by the applicant together with this application if the credit is not covered by a ECA within the OECD.

By submitting this Application, we confirm that (i) we have read and are familiar with the General Terms, and (ii) all information in this Application is true, accurate, complete and not misleading in any material respect.

Applicants company name

Address

Contact persons (preferably 2 names)

Telephone number with area code (direct number if available)

Signatures

XXXX